

PATRICIA P. CORKE, MD, PA
18333 EGRET BAY BLVD, SUITE 305
HOUSTON, TX 77058
(281) 333-5740

05/21/07

Page 2

Pt-Act# [REDACTED]

Acc't Type: Aetna

Balance Prior to Itemization:

0.00

Itemization Date:

01-Oct-2006 To 21-May-2007

Itemized Charges:

605.00

Itemized Payments:

-270.00

Itemized Adjustments:

-75.00

Itemized Bad Debt Adjs:

0.00

Total Itemization:

260.00

Balance As Of 21-May-2007:

\$ 360.00

=====

000012

CAGLE0000038

STYLE OF
CASE : **Holly Nichole Cagle**

vs.

**Hays County, William D. Montague and John
Pastrano**

CASE NO. : **A 06 CA 716 SS**

PERTAIN TO : **Holly Nichole Cagle**

FROM : **Shannon P. Wenger, MA, LPC
Any & All Records**

DELIVER TO : **Keith Wier
Barron, Newburger, Sinsley & Wier, PLLC
5718 Westheimer Suite 1755
Houston, TX 77057**

IN THE UNITED STATES DISTRICT COURT

FOR THE WESTERN DISTRICT OF TEXAS

AUSTIN DIVISION

Order No. **02-5303-003**

COPY

MERRILL LEGAL SOLUTIONS

Bayou Place, 315 Capitol Street, Suite 100
Houston, TX 77002

www.merrillcorp.com/law

713.426.0400 Tel

CAGLE0000039

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

Holly Nichole Cagle

vs. : CIVIL ACTION NO. A 06 CA 716 SS

Hays County, William D. Montague and John
Pastrano

AFFIDAVIT

Records Pertaining To: Holly Nichole Cagle

Type of Records: Any and all records, including but not limited to, doctor notes, medical records, documents, psychiatric notes, or any other information, within in your care, custody or control, or to which said custodian has access, pertaining to Holly Nichole Cagle, DOB [REDACTED], SS# [REDACTED]

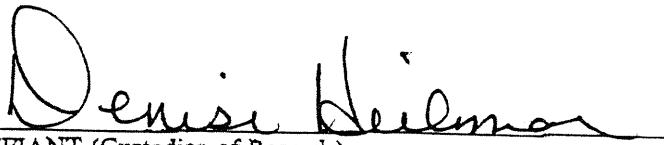
Before me, the undersigned authority, personally appeared DENISE HEILEMAN,
who, being by me duly sworn, deposed as follows:

(Custodian of Records)

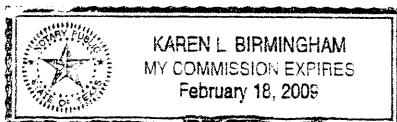
My name is DENISE HEILEMAN, I am over eighteen (18) years of age, of sound mind, capable of making this affidavit, and personally acquainted with the facts herein stated:

I am the Custodian of Records for:
Shannon P. Wenger, MA, LPC

Attached hereto are 10 pages of records from this facility. These records are kept in the regular course of business, and it was the regular course of business for an employee or representative of this facility, with knowledge of the act, event, condition, opinion, or diagnosis, recorded to make the record or to transmit information thereof to be included in such record; and the record was made at or near the time or reasonably soon thereafter. The records attached hereto are the original or exact duplicates of the original.


AFFIANT (Custodian of Records)

Sworn to and subscribed before me on the 22 day of May, 2007.




NOTARY PUBLIC

My Commission Expires: _____

ATTORNEY'S NOTES

INITIAL ASSESSMENT

Patient: Holly Cagle

Patient No.: _____

Date: 10/27/06

Time: 8 AM

Initial Evaluation: _____

Chief Complaint

Patient's description of problem

Present Illness

Past Psych Treatment

Response to Past Psych Treatment

Family History

Educational History

Social History

Current Living Situation

Dev/Abuse

Job Stability

Financial Problems

Drug/Ethoh

include Tobacco

Support System

pt. reports acute anxiety that began last summer and has now localized to the point of missing classes. This last week pt. reports panic attacks. Over the last 3-4 years pt. has experienced 2 major traumatic events including a break of boyfriend in a car wreck that he climb out and die. She really loved him and feels she hasn't been the same since. pt. also was sexually assaulted in 2004 by a Sheriff's Office. She was driving home at night and was pulled over and asked to take her to jail unless she did what he told her to. The case is still in litigation and is a officer because it has drag on for 2 years. The cop was fired. Because of this pt. feels she needs someone to help her. She is on academic probation. She can't begin taking new major classes until 2.5 grade points reached. Despite pt. has such low energy and motivation that she misses classes. She does have supportive parents.

Medical

Past Treatment

Genetic/Family

Allergy/Rxns

Current Medications

If under 18 - Developmental History

Q

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Page 1 of 3

CAGLE0000041

Initial Assessment

(Continued)

Patient Name: Holly Cagle Patient Number: _____

Mental Status Exam

Appearance/Attitude

Mood/Affect

Thought Content/Process

Insight/Judgement

pt. presents oxy, denies SI, HJ
auditory-visual hallucinations, del-
usional thought processes. pt.
neglects all grooming one appears well
but dress is bad. pt. able to be
open and able to answer. pt. reports
that concentration and focus of
attention compromised. pt. reports that
one his racing thoughts and content
of thoughts in her head. pt.
inspite all judgment appears
intact.

Risk Areas

Homicidal/Suicidal

A. Nature of Plan

B. Availability of Means

C. Lethality of Method

D. Marked Change in Recent

Behavior

E. Previous Attempts

F. Significant Other Attempts

G. Perception of Loss

Child Abuse/Elder Abuse

Issues Involving Legal System

Diagnosis

Axis I 300.02296.27Axis II DAxis III other psychosocial factorsAxis IV 1Axis V GAF 50past GAF 70

Assessment

Generalized anxiety 0/10
Major Depressive 0/10

000002

Page 2 of

DO NOT COPY

Initial Assessment

(Continued)

Patient Name: Nelly Cagle

Patient Number: _____

Initial Treatment Plan/Level of Care

Problems/Goals:desired outcome

pt. to process trauma, learn coping mechanisms and sx management,
Also, to return to pre-onset level
of function.

Objectives:what patient should
accomplish

Interventions

- IT (with whom)
- Group (with whom)
- IOP (specific)
- 12-Step (self-help)
- Hosp/Res/PHP
- Family (with whom)

Medications

- Dose/Freq/Rate
- Educational form/information

Were goals discussed?

~~Lexapro 20 mg~~

~~yes~~

Precautions/Safeguards

~~suicidality~~

Did client accept plan?

~~Yes~~

Client referred to other agency?

~~No~~

Psych Testing

~~10~~

Problem resolved during assessment
process?

~~Yes~~

Discharge Criteria/Estimated Length of Treatment:

~~to months of 3-6 months to process trauma,
decrease on/off call suicide function~~

Discharge Plan/After-Care/Referrals to Other Agencies:

~~I evaluate, accdone function~~

MommyWeg/CWC

Signature

Credentials

000003

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CAGLE0000043

Client Name: Hally Kagel

Issues: Pt. reports that she has had a bad weekend so starting with being pulled over by a cop - which was traumatizing to her. Then she had a run-in with ex-boyfriend that she never realized that what the reason was with the break-up. Discussed relationship with man over the weekend. Discussed the desire to not repeat the same mistakes and that pt. feels like not dating at all would be better at this time. Discussed coping strategies and to use them.

Intervention:

unless awareness / copingResponse: good - accepts - motivated

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
 Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
 Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
 Grief Substance Abuse Resistance Conflict Sadness Restlessness
 Job functioning Academic Functioning Codependency Poor Boundaries
 Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygieneBehavior: No unusual movements Tremor TD Psychomotor retardation/agitationPerception: No hallucinations or illusions during interview. HallucinationsSpeech: Normal [rate/tone/volume] Pressured Rambling DisorganizedMood: Euthymic Depressed Anxious Irritable Agitated Elevated
 Euphoric Labile Tearful Withdrawn Passive AggressionAffect: Normal Anxious Constricted Blunted Flat Mood congruent
 Mood incongruentThought Process: Goal-directed & logical Loosening of assoc. Circumstantial
 Flight of ideas Impulsivity Poor insight/judgement SlowingThought Content: SI HI Plan Passive Active Contracts for safety
 No SI/HI Neologisms Obsessions Compulsions Delusions Suspicious
 Paranoia Poverty of Speech/Content. Sensorium: AAOx 3. Cognition: Grossly intact

Medication: _____ Dx: _____

Treatment:

Consultation Utilized: _____ Date: _____ With Whom: _____

Recommendation for: Lab Medical Psychiatric Community ServicesPlan: ↑ coping Homework: Participate in Pleasure.Patient Status: No Change Deteriorating Improving Substantial ImprovementClinician Signature: Shannon Wegner, LCSW Date: 11-3-00 Time: 8AM

000004

CAGLE0000044

Client Name: Holly Kegel

Issues: Pt and (m) attended today to discuss sex she is still including feeling overwhelmed, pleasure, frustration, agitation and irritation to herself. Pt and (m) also discussed the uncertainty it brought about now and the loss of control to get preoccupied. Pt also uses the voice of spouse and what happened. Pt was able to describe a certain pressure.

Intervention:

↓ PTSD SY

Response:

Alleviated

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
 Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
 Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
 Grief Substance Abuse Resistance Conflict Sadness Restlessness
 Job functioning Academic Functioning Codependency Poor Boundaries
 Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygiene

Behavior: No unusual movements. Tremor TD Psychomotor retardation/agitation

Perception: No hallucinations or illusions during interview. Hallucinations

Speech: Normal [rate/tone/volume] Pressured Rambling Disorganized

Mood: Euthymic Depressed Anxious Irritable Agitated Elevated

Euphoric Labile Tearful Withdrawn Passive Aggression

Affect: Normal Anxious Constricted Blunted Flat Mood congruent

Mood incongruent

Thought Process: Goal-directed & logical Loosening of assoc. Circumstantial

Flight of ideas Impulsivity Poor insight/judgement Slowing

Thought Content: SI HI Plan Passive Active Contracts for safety

No SI/HI Neologisms Obsessions Compulsions Delusions Suspicious

Paranoia Poverty of Speech/Content. Sensorium: AAOx 3. Cognition: Grossly intact

Medication: Dx

Treatment:

Consultation Utilized: Date: With Whom:

Recommendation for: Lab Medical Psychiatric Community Services

Plan: Walks incipent

Homework: SY mastery

Patient Status: No Change Deteriorating Improving Substantial Improvement

Clinician Signature: *Shannah J. Cr* Date: 11-10-06 Time: 2 pm

000005

CAGLE0000045

Client Name: Holly Cage

Issues: pt. reports that sheriff who molested her has signed guilty plea bargained will be adjudicated on January 18th. pt. relieved b/c it will be more difficult when case is completed. pt. reports that she's having flashbacks of attack. pt. says they are too many. pt. repeats mostly about the last - he discussed next plan.

Intervention:

To Validate / Process feels
Validated

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
 Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
 Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
 Grief Substance Abuse Resistance Conflict Sadness Restlessness
 Job functioning Academic Functioning Codependency Poor Boundaries
 Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygiene

Behavior: No unusual movements Tremor TD Psychomotor retardation/agitation

Perception: No hallucinations or illusions during interview. Hallucinations

Speech: Normal [rate/tone/volume] Pressured Rambling Disorganized

Mood: Euthymic Depressed Anxious Irritable Agitated Elevated

Euphoric Labile Tearful Withdrawn Passive Aggression

Affect: Normal Anxious Constricted Blunted Flat Mood congruent

Mood incongruent

Thought Process: Goal-directed & logical Loosening of assoc. Circumstantial

Flight of ideas Impulsivity Poor insight/judgement Slowing

Thought Content: SI HI Plan Passive Active Contracts for safety

No SI/HI Neologisms Obsessions Compulsions Delusions Suspicious

Paranoia Poverty of Speech/Content. Sensorium: AAOx 3. Cognition: Grossly intact

Medication: Dx:

Treatment:

Consultation Utilized: _____ Date: _____ With Whom: _____

Recommendation for: Lab Medical Psychiatric Community Services

Plan: *PSX management*

Homework: _____

Patient Status: No Change Deteriorating Improving Substantial Improvement

Clinician Signature: *H. W.* Date: *7/20/07* Time: *1:30*

000006

CAGLE0000046

Client Name: Halley Cole

Issues: Discussed suicidal ide-
rescue sx w/ m who's concerned.
Discussed few even, excessive
Sleep and decrease in gratifying
Subsocial activities. includ. unmedicated
medication m/n yes/no. incl. close
w/ guilty cut of hand. Close to
suicide attempt to school and
concerns refuting to that. Out-
level options if pt has difficulty

Intervention:

Sx Management

Accepting

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
 Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
 Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
 Grief Substance Abuse Resistance Conflict Sadness Restlessness
 Job functioning Academic Functioning Codependency Poor Boundaries
 Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygiene

Behavior: No unusual movements Tremor TD Psychomotor retardation/agitation

Perception: No hallucinations or illusions during interview. Hallucinations

Speech: Normal [rate/tone/volume] Pressured Rambling Disorganized

Mood: Euthymic Depressed Anxious Irritable Agitated Elevated
 Euphoric Labile Tearful Withdrawn Passive Aggression

Affect: Normal Anxious Constricted Blunted Flat Mood congruent

Mood incongruent

Thought Process: Goal-directed & logical Loosening of assoc. Circumstantial

Flight of ideas Impulsivity Poor insight/judgement Slowing

Thought Content: SI HI Plan Passive Active Contracts for safety

No SI/HI Neologisms Obsessions Compulsions Delusions Suspicious

Paranoia Poverty of Speech/Content. Sensorium: AAOx 3. Cognition: Grossly intact

Medication: _____ Dx: _____

Treatment: _____

Consultation Utilized: _____ Date: _____ With Whom: _____

Recommendation for: Lab Medical Psychiatric Community Services

Plan: Sx Mngmnt Homework: ↑ placebo acts

Patient Status: No Change Deteriorating Improving Substantial Improvement

Clinician Signature: Janet Deyo Date: 7-12-07 Time: 3pm

000007

CAGLE0000047

Client Name: Holley Cagle
 Issues: pt. repeats that she is going to transfer from Southwest to UTSA because the program has program selections; still haven't been accepted there. pt. repeats that she will be living alone; pt. repeats that she was disappointed about the outcome of litigation that her perpetrator got probation. pt. repeats that sometimes she feels ok but has low energy / inability to have genuine enjoyment; pt. feels self-esteem Intervention: one antidepressant has no side effects completely
 Response:

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
 Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
 Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
 Grief Substance Abuse Resistance Conflict Sadness Restlessness
 Job functioning Academic Functioning Codependency Poor Boundaries
 Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygiene

Behavior: No unusual movements Tremor TD Psychomotor retardation/agitation

Perception: No hallucinations or illusions during interview. Hallucinations

Speech: Normal [rate/tone/volume] Pressured Rambling Disorganized

Mood: Euthymic Depressed Anxious Irritable Agitated Elevated
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 Mood incongruent

Thought Process: Goal-directed & logical Loosening of assoc. Circumstantial
 Flight of ideas Impulsivity Poor insight/judgement Slowing

Thought Content: SI HI Plan Passive Active Contracts for safety

No SI/HI Neologisms Obsessions Compulsions Delusions Suspicious
 Paranoia Poverty of Speech/Content. Sensorium: AAOx 3. Cognition: Grossly intact

Medication: _____ Dx: _____

Treatment:

Consultation Utilized: _____ Date: _____ With Whom: _____

Recommendation for: Lab Medical Psychiatric Community Services

Plan: _____ Homework: _____

Patient Status: No Change Deteriorating Improving Substantial Improvement

Clinician Signature: Wm. W. Cagle, Jr. Date: 5-7-07 Time: 2pm

PATRICIA P. CORKE, MD, PA
 18333 EGRET BAY BLVD, SUITE 305
 HOUSTON, TX 77058
 (281) 333-5740

Page 1

Pt-Act# [REDACTED]
CAGLE, HOLLY N
[REDACTED]
 BAYTOWN TX 77520

[REDACTED]
CAGLE, HOLLY N
[REDACTED]
 BAYTOWN TX 77520

Acc't Type: Aetna
 Pt Phone : [REDACTED]
 Birthdate : [REDACTED]
 Employer :
 Work Phone: () - -
 Guarantor Phone : () - -
 Responsible Prov.: ALLBRITTON, RUTH
 Date of Accident : - -
 Date of 1st Consult: 10-20-06
 Date of Last Bill : - -

----- Diagnosis Information -----

83 GENERALIZED ANXIETY DISORDE 101 MAJ DEPRESSION RECURRENT UNSP

----- Insurance Information -----

Ref #	Company Name	Policy	Group
1880	AETNA	453905190	721000

----- Provider Identification -----

Provider: ALLBRITTON, RUTH E	MCR #:	WC #:
Tax ID #: 760320123	MCD #:	COM#:

DOS	DOP	CPT	Description	ICD9	Doc Loc	Amount
10/27/06	10/27/06	90801	DIAGNOSTIC INTERVIEW	300.02	33 1	135.00
10/27/06	10/27/06	\$PAY	CHECK PAYMENT	3066	33 1	-30.00
03/15/07	03/15/07		INSURANCE PPO ADJ.	300.02	33 1	-60.00
03/15/07	03/15/07	\$PAY	AETNA PAYMENT, ch#439	43901912	33 1	-45.00
11/03/06	11/03/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33 1	100.00
11/03/06	11/03/06	\$PAY	CHECK PAYMENT	3070	33 1	-30.00
03/17/07	03/17/07		INSURANCE PPO ADJ.	300.02	33 1	-38.00
03/17/07	03/17/07	\$PAY	AETNA PAYMENT, ch#440	44090747	33 1	-32.00
11/10/06	11/10/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33 1	100.00
11/10/06	11/10/06	\$PAY	CHECK PAYMENT	3077	33 1	-30.00
03/15/07	03/15/07		INSURANCE PPO ADJ.	300.02	33 1	-38.00
03/15/07	03/15/07	\$PAY	AETNA PAYMENT, ch#439	43901912	33 1	-32.00
11/21/06	11/27/06		RESCHEDULE APPT	300.02	33 1	.00
12/20/06	12/21/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33 1	100.00
12/21/06	12/21/06	\$PAY	CASH PAYMENT	12202006	33 1	-30.00
03/16/07	03/16/07		INSURANCE PPO ADJ.	300.02	33 1	-38.00
03/16/07	03/16/07	\$PAY	AETNA PAYMENT, ch#438	43870345	33 1	-32.00
01/12/07	01/12/07	90806	INDIV PSYCHOTHERAPY/4	300.02	33 1	100.00
01/12/07	01/12/07	\$PAY	CHECK PAYMENT	3140	33 1	-30.00
03/16/07	03/16/07		INSURANCE PPO ADJ.	300.02	33 1	-38.00
03/16/07	03/16/07	\$PAY	AETNA PAYMENT, ch#438	43870345	33 1	-32.00
02/22/07	02/21/07	NOTE	CANCELLED APPOINTMENT	300.02	33 1	.00
05/07/07	05/07/07	90806	INDIV PSYCHOTHERAPY/4	300.02	33 1	100.00

000009

PATRICIA P. CORKE, MD, PA
18333 EGRET BAY BLVD, SUITE 305
HOUSTON, TX 77058
(281) 333-5740

05/21/07

Page 2

Pt-Act# [REDACTED]

Acc't Type: Aetna

Itemization Date: 01-Oct-2006 To 21-May-2007	Balance Prior to Itemization:	0.00
	Itemized Charges:	635.00
	Itemized Payments:	-323.00
	Itemized Adjustments:	-212.00
	Itemized Bad Debt Adjs:	0.00
	Total Itemization:	100.00
	Balance As Of 21-May-2007:	\$ 360.00
		=====

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